| UNITED STATES DISTRICT COURT   |  |
|--|--|
| SOUTHERN DISTRICT OF NEW YORK  |  |
| NATIONAL CREDIT UNION ADMINISTRATION BOARD, as Liquidating Agent of U.S. Central Federal Credit Union, Western Corporate Federal | - X : : Case No. 14-CV-8919-SHS : ECF Case |
| Credit Union, Members United Corporate   | :  |
| Federal Credit Union, Southwest Corporate  | :  |
| Federal Credit Union, and Constitution   | DEFENDANT'S                                |
| Corporate Federal Credit Union,  | <b>RULE 7.1 DISCLOSURE</b>                 |
| Plaintiff,   | :<br>:                                     |
| VS.  | ·<br>:                                     |
| DEUTSCHE BANK NATIONAL TRUST COMPANY, as Trustee,  | :<br>:<br>:                                |
| Defendant.   | :<br>:                                     |
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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Deutsche Bank National Trust Company ("DBNTC"), as trustee, for the relevant trusts referenced in Plaintiff's complaint herein, hereby states as follows:

- 1. DBNTC is a wholly-owned subsidiary of Deutsche Bank Holdings, Inc., which is a wholly-owned subsidiary of Deutsche Bank Trust Corporation, which is a wholly-owned subsidiary of Deutsche Bank AG, a publicly held banking corporation organized under the laws of the Federal Republic of Germany. No publicly held company owns 10% or more of Deutsche Bank AG's stock; and
- 2. Many of the relevant residential mortgage-backed securitization trusts referenced in Plaintiff's complaint herein have issued mortgage-backed securities that are eligible for public trading. Certain holders of those securities may be publicly traded corporations.

Dated: New York, New York

November 25, 2014

## MORGAN, LEWIS & BOCKIUS LLP

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